

# Statement of Position

## SECTION 1 - BORROWER DETAILS

Account Number (if known)

Borrower's name(s)

## SECTION 2 - FINANCIALS

### Assets

Savings	\$
Property (residential)	\$
Property (investment)	\$
Shares/Managed funds	\$
Other	\$
<b>Total</b>	\$

### Liabilities

Mortgage (residential)	\$
Mortgage/Loans (investment)	\$
Leases	\$
Credit cards	\$
Other (details)	\$
<b>Total</b>	\$

### Annual Income

Salary (pre-tax)	\$
Rental and dividends (pre-tax)	\$
Other income (details)	\$
Other (details)	\$
<b>Total</b>	\$

### Annual Expenditure

Mortgage payments/Rent (residential)	\$
Mortgage/Loan payments (investment)	\$
Lease payment	\$
Credit card payments	\$
Living expenses and school fees	\$
Other expenses (details)	\$
<b>Total</b>	\$

## SECTION 3 - ADDITIONAL REQUIREMENTS

Please attach the following documents for each borrower as appropriate:

- Individuals: Two recent payslips or latest two tax returns.
- Companies: Two most recent years' financial statements.

## SECTION 4 - DECLARATION AND SIGNING

I/We confirm that the above details are true and correct.

Borrower 1 full name


Borrower 2 full name

Signature

Signature

Date

Date



Please send the completed form to:  
St. George Margin Lending  
Reply Paid 1467  
Royal Exchange NSW 1224