

Economic Calendar

October 2022



MON	TUE	WED	THU	FRI
<p>3</p> <p>AUSTRALIA CoreLogic Dwelling Prices Sep exp -1.4% prev -1.6% (12:01am) MI Inflation Sep y/y prev 4.9% (11am)</p> <p>EURO ZONE Markit Mfg PMI Sep Final prev 48.5 (7pm)</p> <p>JAPAN Tankan Large Mfg Index Q3 exp 11 prev 9 (10:50am) Nikkei PMI Mfg Sep Final prev 51.0 (11:30am)</p> <p>UNITED KINGDOM Markit Mfg PMI Sep Final prev 48.5 (7:30pm)</p> <p>UNITED STATES Markit Mfg PMI Sep Final exp 51.8 prev 51.8 (12:45am) Construction Spending Aug exp -0.2% prev -0.4% (1am) ISM Mfg Sep exp 52.2 prev 52.8 (1am)</p>	<p>4</p> <p>AUSTRALIA ANZ Job Ads Sep prev 2.0% (11:30am) Housing Finance Aug (11:30am) Total exp -2.5% prev -8.5% Investor exp -1.5% prev -11.2% Owner-occupier exp -3.5% prev -7.0%</p> <p>Building Approvals Aug exp 2.0% prev -17.2% (11:30am) RBA Board Meeting (2:30pm) Cash Rate Target exp 2.85% prev 2.35%</p> <p>EURO ZONE PPI Aug y/y prev 37.9% (8pm)</p> <p>UNITED STATES Factory Orders Aug exp 0.4% prev -1.0% (1am) Dur. Goods Orders Aug Final prev -0.2% (1am)</p>	<p>5</p> <p>EURO ZONE Markit Services PMI Sep Final prev 48.9 (7pm)</p> <p>JAPAN Nikkei Japan Services PMI Sep Final (11:30am)</p> <p>NEW ZEALAND RBNZ Policy Decision (12pm) Official Cash Rate exp 3.50% prev 3.00%</p> <p>UNITED KINGDOM Markit Serv. PMI Sep Final prev 49.2 (7:30pm)</p> <p>UNITED STATES ADP Employment Chg. Sep exp 200k prev 132k (11:15pm) Trade Balance Aug exp -\$67.7 prev -\$70.7bn (11:30pm) Markit Serv. PMI Sep Final prev 49.2 (12:45am) ISM Non-Mfg Sep exp 56.0 prev 56.9 (1am)</p>	<p>6</p> <p>AUSTRALIA Trade Balance Aug exp \$10.1bn prev \$8.7bn (11:30am)</p> <p>EURO ZONE Ger. Factory Orders Aug prev -1.1% (5pm) Retail Sales Aug prev 0.2% (8pm)</p>	<p>7</p> <p>AUSTRALIA RBA Financial Stability Review (11:30am)</p> <p>CHINA Caixin Serv. PMI Sep exp 54.5 prev 55.0 (12:45pm Sat 8 Oct)</p> <p>EURO ZONE Ger. Indust. Production Aug prev -0.3% (5pm)</p> <p>UNITED STATES Non-farm Payrolls Change Sep exp 250k prev 315k (11:30pm) Unemployment Rate Sep exp 3.7% prev 3.7% (11:30pm) Avg. Hourly Earnings Sep exp 0.3% prev 0.3% (11:30pm) Cons. Credit Aug exp \$25.0bn prev \$23.8bn (6am)</p>
<p>10</p> <p>EURO ZONE Sentix Investor Conf. Oct prev -31.8 (7:30pm)</p>	<p>11</p> <p>AUSTRALIA WBC-MI Cons. Conf. Oct prev 84.4 (10:30am) NAB Business Survey Sep (11:30am) Conditions prev 20 Confidence Sep prev 10</p> <p>JAPAN Current Account Aug prev ¥229.0bn (10:50am)</p> <p>NEW ZEALAND Retail Card Spending Sep prev 0.9% (8:45am)</p> <p>UNITED KINGDOM ILO Unemployment Rate Aug prev 3.6% (5pm)</p>	<p>12</p> <p>AUSTRALIA RBA's Luci Ellis Speech (9am)</p> <p>EURO ZONE Industrial Production Aug prev -2.3% (8pm)</p> <p>JAPAN Machinery Orders Aug prev 5.3% (10:50am)</p> <p>NEW ZEALAND Net Migration Aug prev -376 (8:45am)</p> <p>UNITED KINGDOM Industrial Production Aug prev -0.3% (5pm)</p> <p>UNITED STATES PPI Final Sep y/y prev 8.7% (11:30pm) FOMC Meeting Minutes Sep 21 (5am)</p>	<p>13</p> <p>AUSTRALIA MI Cons. Inflation Expect. Oct prev 5.4% (11am)</p> <p>UNITED STATES CPI Sep exp 0.2% prev 0.1% (11:30pm)</p>	<p>14</p> <p>CHINA PPI Sep y/y prev 2.3% (12:30pm) CPI Sep y/y prev 2.5% (12:30pm)</p> <p>UNITED STATES Trade Balance Sep prev US\$79.4bn (TBC) Exports Sep y/y prev 7.1% (TBC) Imports Sep y/y prev 0.3% (TBC)</p> <p>EURO ZONE Trade Balance Aug prev -€40.3bn (8pm)</p> <p>NEW ZEALAND BusinessNZ Mfg PMI Sep prev 54.9 (8:30am)</p> <p>UNITED STATES Retail Sales Sep prev 0.3% (11:30pm) Import Price Index Sep prev -1.0% (11:30pm) Export Price Index Sep prev -1.6% (11:30pm) Business Inventories Aug prev 0.6% (1am) UoM Consumer Sentiment Oct Prel. (1am)</p>

Economic Calendar

October 2022



MON	TUE	WED	THU	FRI
<p>17</p> <p>JAPAN Industrial Production Aug Final (3:30pm)</p> <p>UNITED KINGDOM Rightmove House Prices Oct prev 0.7% (10:01am)</p> <p>UNITED STATES NY Empire Mfg Oct prev -1.5 (11:30pm)</p>	<p>18</p> <p>AUSTRALIA RBA's Dep. Gov. Bullock Speech (11:05am) RBA Board Meeting Minutes (11:30am)</p> <p>CHINA GDP Q3 y/y prev 0.4% (1pm) Industrial Production y/y Sep prev 4.2% (1pm) Retail Sales Sep y/y prev 5.4% (1pm)</p> <p>EURO ZONE EU ZEW Expectations Oct prev -60.7 (8pm)</p> <p>NEW ZEALAND CPI Q3 q/q prev 1.7% (8:45am)</p> <p>UNITED STATES Industrial Production Sep prev -0.2% (12:15am) NAHB Housing Market Index Oct prev 46 (1am) Total Net TIC flows Aug prev \$153.5bn (7am)</p>	<p>19</p> <p>AUSTRALIA WBC Leading Index Sep prev -0.1% (10:30am)</p> <p>EURO ZONE CPI Sep Final prev 9.1% (8pm)</p> <p>UNITED KINGDOM CPI Sep prev 0.5% (5pm)</p> <p>UNITED STATES Housing Starts Sep prev 12.2% (11:30pm) Building Permits Sep prev -10.0% (11:30pm) Federal Reserve's Beige Book (5am)</p>	<p>20</p> <p>AUSTRALIA Labour Force Sep (11:30am) Employment Change exp 35.0k prev 33.5k Unemployment Rate exp 3.4% prev 3.5% Participation Rate exp 66.6% prev 66.6%</p> <p>UNITED STATES Philadelphia Fed Index Oct prev -9.9 (11:30pm) Existing Home Sales Sep prev -0.4% (1am) Leading Index Sep prev -0.3% (1am)</p>	<p>21</p> <p>EURO ZONE Cons. Confidence Oct Prel. prev -28.8 (1am)</p> <p>JAPAN CPI Sep y/y prev 3.0% (10:30am)</p> <p>NEW ZEALAND Trade Balance Sep prev -\$2.5bn (8:45am) Credit Card Spending Sep prev 5.1% (1pm)</p> <p>UNITED KINGDOM GfK Cons. Sentiment Oct prev -49 (10:01am) Retail Sales Sep prev -1.6% (5pm) Public Sect. Borrowing Sep prev £11.1bn (5pm)</p>
<p>24</p> <p>AUSTRALIA RBA's Chris Kent Speech (9:05am)</p> <p>EURO ZONE Markit Services PMI Oct Prel. (7pm)</p> <p>JAPAN Nikkei Japan Services PMI Oct Prel. (11:30am) Nikkei PMI Mfg Oct Prel. (11:30am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Oct Prel. (7:30pm) Markit Services PMI Oct Prel. (7:30pm)</p> <p>UNITED STATES Chicago Fed National Act Index Sep prev 0.00 (11:30pm) Markit Mfg PMI Oct Prel. (12:45am) Markit Services PMI Oct Prel. (12:45am)</p>	<p>25</p> <p>AUSTRALIA Federal Budget (7:30pm)</p> <p>EURO ZONE Ger. IFO Bus. Climate Survey Oct prev 84.3 (7pm)</p> <p>UNITED STATES FHFA House Prices Aug prev -0.6% (12am) S&P CL CS House Prices Aug prev -0.4% (12am) Cons. Confidence Index Oct prev 108.0 (1am) Richmond Fed Index Oct prev 0 (1am)</p>	<p>26</p> <p>AUSTRALIA CPI Q3 (11:30am) Headline q/q exp 0.7% prev 1.8% Headline y/y exp 6.1% prev 6.1% Underlying q/q exp 1.5% prev 1.5% Underlying y/y exp 5.6% prev 4.9%</p> <p>EURO ZONE M3 Money Supply Sep prev 6.1% (7pm)</p> <p>NEW ZEALAND ANZ Business Confidence Oct prev -36.7 (11am)</p> <p>UNITED STATES New Home Sales Sep prev 28.8% (1am)</p>	<p>27</p> <p>AUSTRALIA Trade Price Indices Q3 (11:30am) Export Prices prev 10.1% Import Prices prev 4.3%</p> <p>CHINA Industrial Profits Sep y/y prev -2.1% (12:30pm)</p> <p>EURO ZONE ECB Policy Decision (11:15pm) Main Refinancing Rate prev 1.25%</p> <p>UNITED STATES Durable Goods Orders Sep Prel. (11:30pm) GDP Annualised Q3 prev -0.6% (11:30pm) Core PCE Q3 prev 4.7% (11:30pm) Kansas City Fed Index Oct prev 1 (2am)</p>	<p>28</p> <p>AUSTRALIA PPI Q3 prev 1.4% (11:30am)</p> <p>EURO ZONE Economic Confidence Oct prev 93.7 (8pm) Consumer Confidence Oct Final (8pm)</p> <p>JAPAN Job to Applicant ratio Sep (10:30am)</p> <p>NEW ZEALAND ANZ Consumer Confidence Oct (8am)</p> <p>UNITED KINGDOM Nationwide House Prices Oct (28 Oct – 4 Nov)</p> <p>UNITED STATES Employment Cost Index Q3 prev 1.3% (11:30pm) Personal Income Sep (11:30pm) Personal Spending Sep (11:30pm) PCE Core Sep (11:30pm) Pending Home Sales Sep prev -2.0% (1am) UoM Consumer Sentiment Oct Final (1am)</p>

Economic Calendar

October 2022



MON	TUE	WED	THU	FRI
<p>31</p> <p>AUSTRALIA MI Inflation Oct y/y (11am) Retail Sales Sep prev 0.6% (11:30am) Private Sector Credit Sep prev 0.8% (11:30am)</p> <p>CHINA Manufacturing PMI Oct (12:30pm) Non-manufacturing PMI Oct (12:30pm)</p> <p>EURO ZONE CPI Oct y/y Prel. (9pm) GDP Q3 prev 0.8% (9pm)</p> <p>JAPAN Industrial Production Sep Prel. (10:50am)</p> <p>UNITED STATES MNI Chicago PMI Oct (12:45am) Dallas Fed Mfg Index Oct prev -17.2 (1:30am)</p>	<p>1</p> <p>AUSTRALIA CoreLogic Dwelling Prices Oct (5am) RBA Board Meeting Cash Rate Target (2:30pm)</p> <p>CHINA Caixin Mfg PMI Oct (12:45pm)</p> <p>JAPAN Nikkei PMI Mfg Oct Final (11:30am)</p> <p>NEW ZEALAND Building Permits Sep (8:45am)</p> <p>UNITED KINGDOM Markit Manufacturing PMI Oct Final (8:30pm)</p> <p>UNITED STATES Markit Mfg PMI Oct Final (12:45am) Construction Spending Sep (1am) ISM Mfg Oct (1am)</p>	<p>2</p> <p>AUSTRALIA Housing Finance Sep (11:30am) Total Investor Owner-occupier Building Approvals Sep (11:30am)</p> <p>EURO ZONE Markit Mfg PMI Oct Final (8pm)</p> <p>NEW ZEALAND Priv. Wages Ex. Overtime Q3 prev 1.3% (8:45am) Employment Chg. Q3 prev 0.0% (8:45am) Unemployment Rate Q3 prev 3.3% (8:45am)</p> <p>UNITED STATES ADP Employment Change Oct (11:15pm) FOMC Meeting Decision (5am) Federal Funds Rate exp 3.50% - 3.75% prev 3.00% - 3.25%</p>	<p>3</p> <p>AUSTRALIA Trade Balance Sep (11:30am)</p> <p>CHINA Caixin Services PMI Oct (12:45pm)</p> <p>EURO ZONE Unemployment Rate Sep (9pm)</p> <p>UNITED KINGDOM Markit Services PMI Oct Final (8:30pm)</p> <p>BoE Policy Decision Bank Rate prev 2.25% (11pm)</p> <p>UNITED STATES Trade Balance Sep (11:30pm) Markit Services PMI Oct Final (12:45am) Factory Orders Sep (1am) Durable Goods Orders Sep Final (1am) ISM Non-Mfg Oct (1am)</p>	<p>4</p> <p>AUSTRALIA RBA Statement on Monetary Policy (11:30am) Retail Sales Volumes Q3 prev 1.4% (11:30am)</p> <p>CHINA Current Account Q3 Prel. (TBC)</p> <p>EURO ZONE Ger. Factory Orders Sep (6pm) Markit Services PMI Oct Final (8pm) PPI Sep y/y (9pm)</p> <p>JAPAN Nikkei Japan Services PMI Oct Final (11:30am)</p> <p>UNITED STATES Non-farm Payrolls Change Oct (11:30pm) Unemployment Rate Oct (11:30pm) Average Hourly Earnings Oct (11:30pm)</p>

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

Economic Calendar

October 2022

Contact Listing

Chief Economist

Besa Deda
dedab@stgeorge.com.au
+61 404 844 817

Senior Economist

Jarek Kowcza
jarek.kowcza@stgeorge.com.au
+61 481 476 436

Senior Economist

Pat Bustamante
pat.bustamante@stgeorge.com.au
+61 468 571 786

Economist

Jameson Coombs
jameson.coombs@stgeorge.com.au
+61 401 102 789

The information contained in this report ("the Information") is provided for, and is only to be used by, persons in Australia. The information may not comply with the laws of another jurisdiction. The Information is general in nature and does not take into account the particular investment objectives or financial situation of any potential reader. It does not constitute, and should not be relied on as, financial or investment advice or recommendations (expressed or implied) and is not an invitation to take up securities or other financial products or services. No decision should be made on the basis of the Information without first seeking expert financial advice. For persons with whom St.George has a contract to supply Information, the supply of the Information is made under that contract and St.George's agreed terms of supply apply. St.George does not represent or guarantee that the Information is accurate or free from errors or omissions and St.George disclaims any duty of care in relation to the Information and liability for any reliance on investment decisions made using the Information. The Information is subject to change. Terms, conditions and any fees apply to St.George products and details are available. St.George or its officers, agents or employees (including persons involved in preparation of the Information) may have financial interests in the markets discussed in the Information. St.George owns copyright in the information unless otherwise indicated. The Information should not be reproduced, distributed, linked or transmitted without the written consent of St.George.

Any unauthorised use or dissemination is prohibited. Neither St.George Bank - A Division of Westpac Banking Corporation AB 33 007 457 141 AFSL 233714 ACL 233714, nor any of Westpac's subsidiaries or affiliates shall be liable for the message if altered, changed or falsified.