

Global Dealer Hot Tips Guide

June 2017

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St.George has recently upgraded the technology for our electronic FX platform based on customer research. We've focused on improving workflows for simplicity and making Global Dealer accessible from a range of browsers so its easier for you to do business with St.George. This upgrade is just one of the investments we are making to align our technology with the fast changing and evolving needs of our customers.

Global Dealer benefits

Execution:

- 24-hour trading available 5.5 days a week;
- executable live prices for spot, forwards and swaps in all major currencies;
- ability to place multiple order types such as Stop-Losses, One-Cancels-Other and so on;
- real time transaction and order blotters;
- ability to transact in multiple accounts within the one business group.

Workflow Management:

- automated email notification of maturing deals;
- manage segregation of duties with different access levels per user.

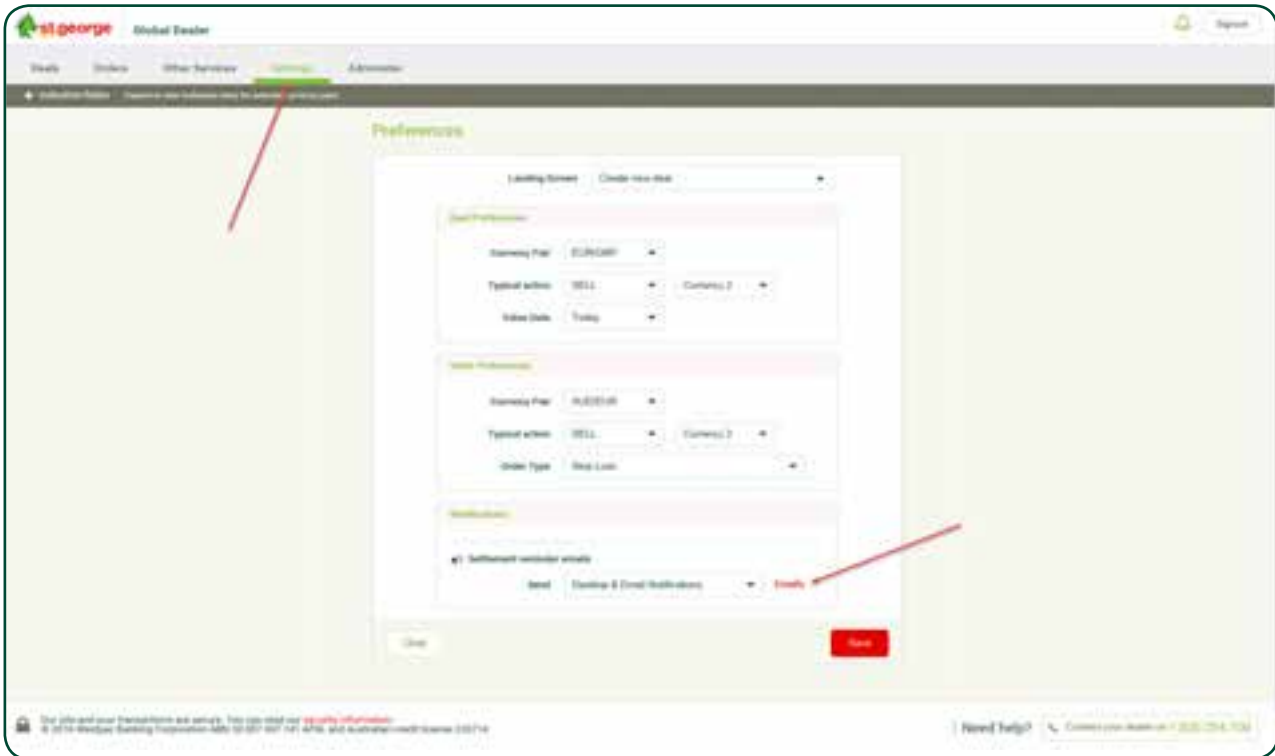
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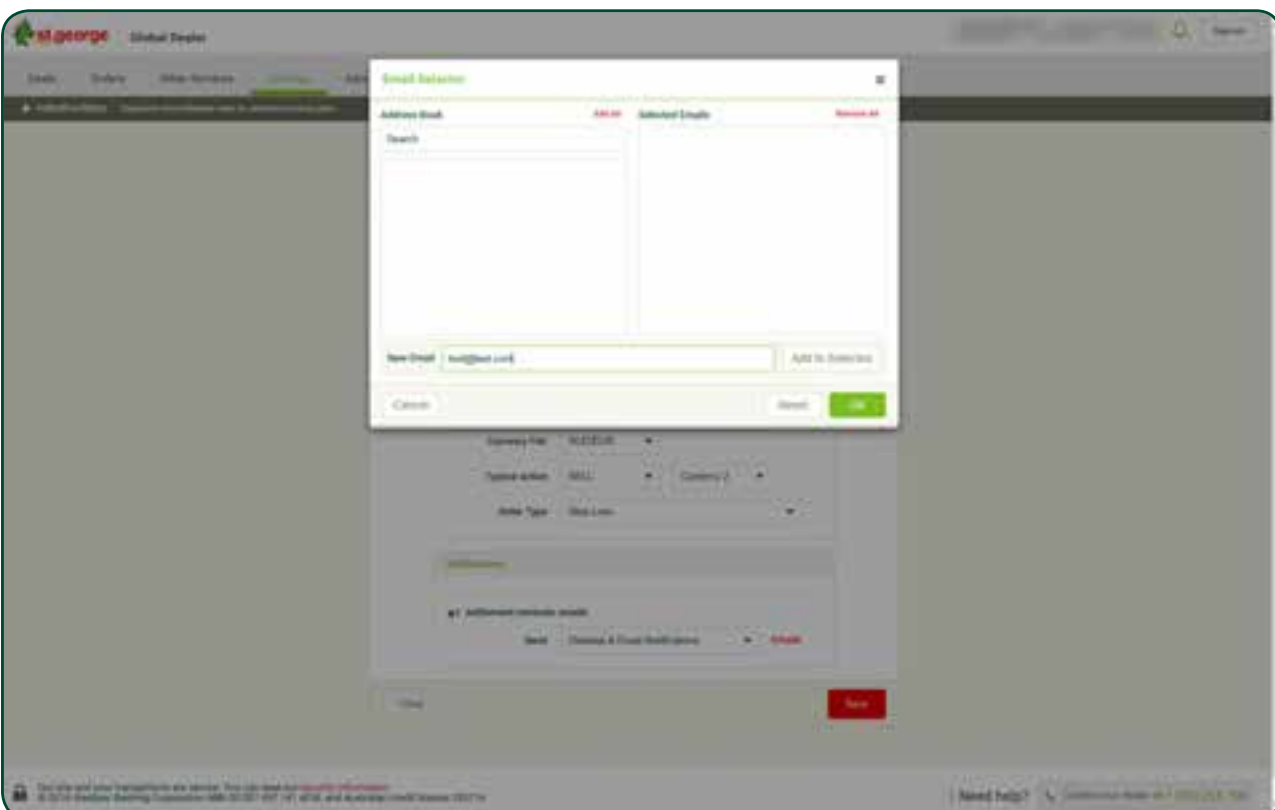
1.0 Setting your preferences

New Enhanced Feature:

To begin, select "Setting" from the navigation bar then "Preferences".
Change the default settings to suit your personal requirements including Notification Reminders.

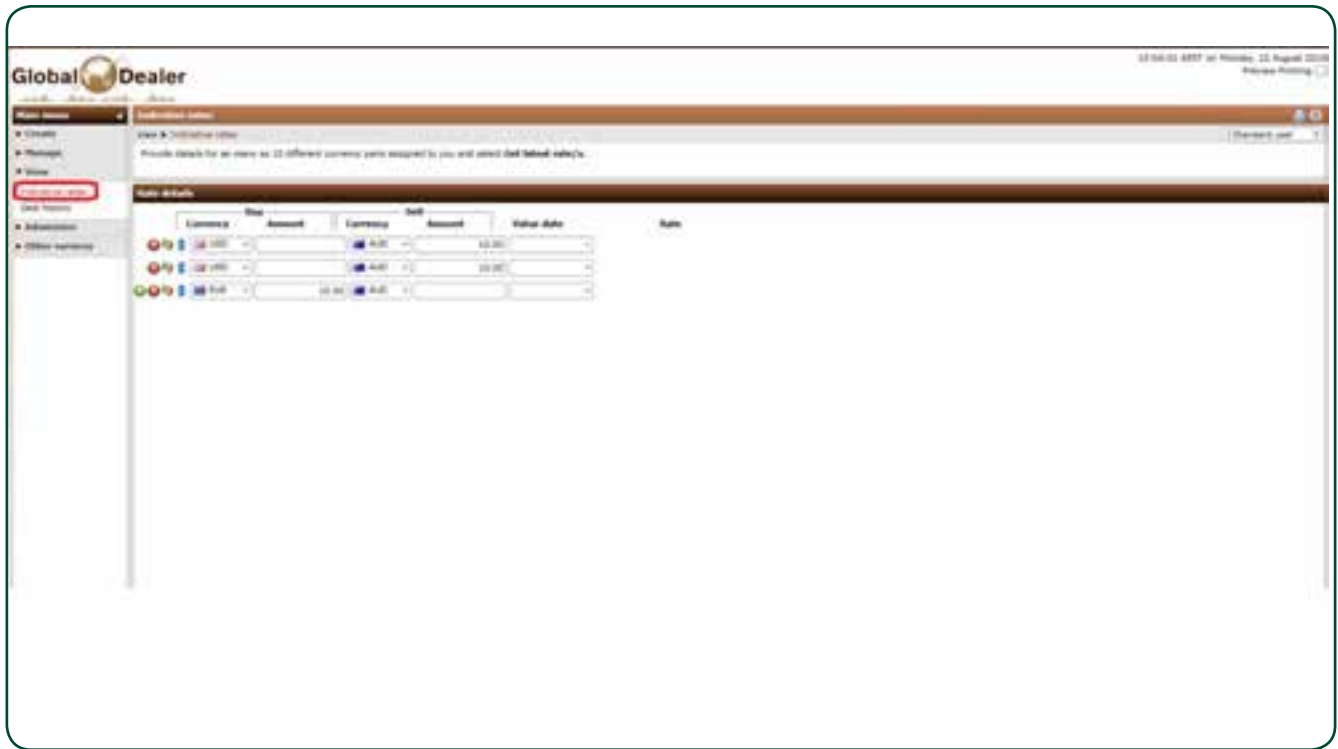


You can add individual or group emails to receive reminders to assist you in the work-flow process.



1.1 Indicative Rates

Before:



After:

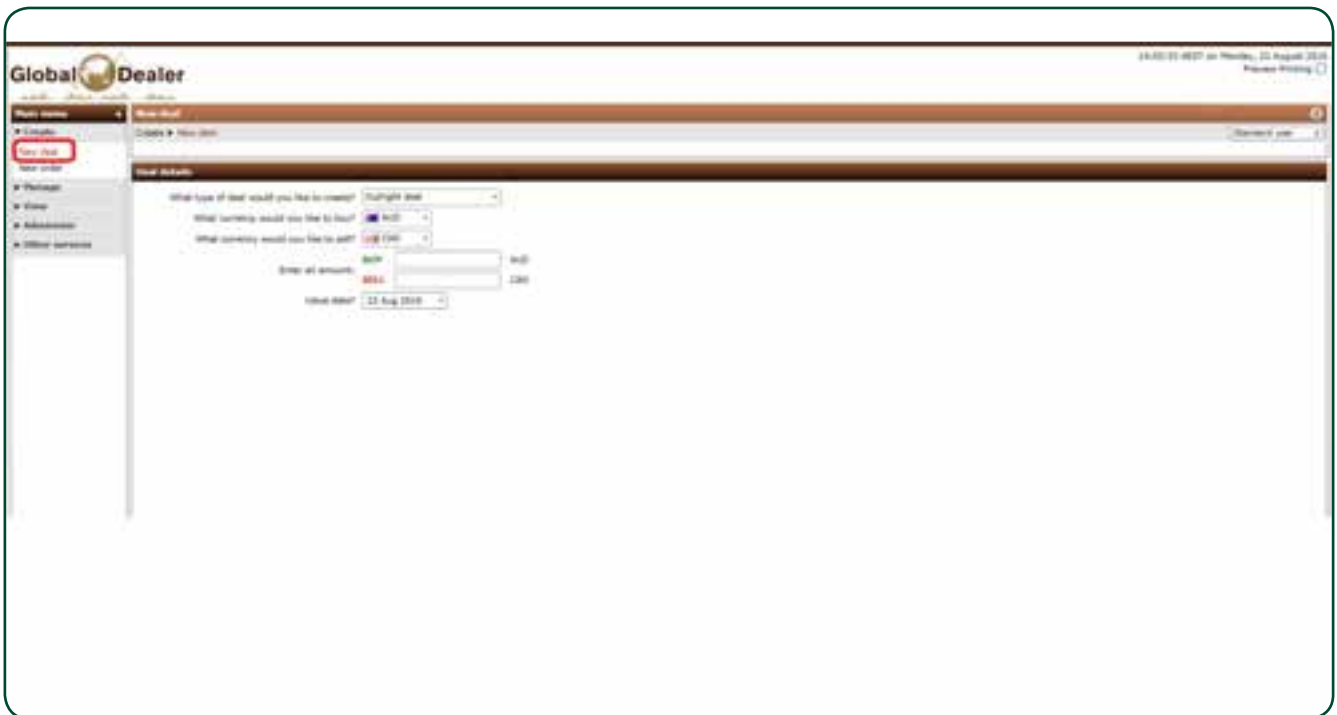
After the upgrade, the **Indicative Rates** option is present across your navigation bar. To set your default currency, go to your preferences and set up at least one **Indicative Rates** pair. Ensure you save your changes. You can refresh the **Indicative Rates** section and can customise your view with unlimited currency pair.



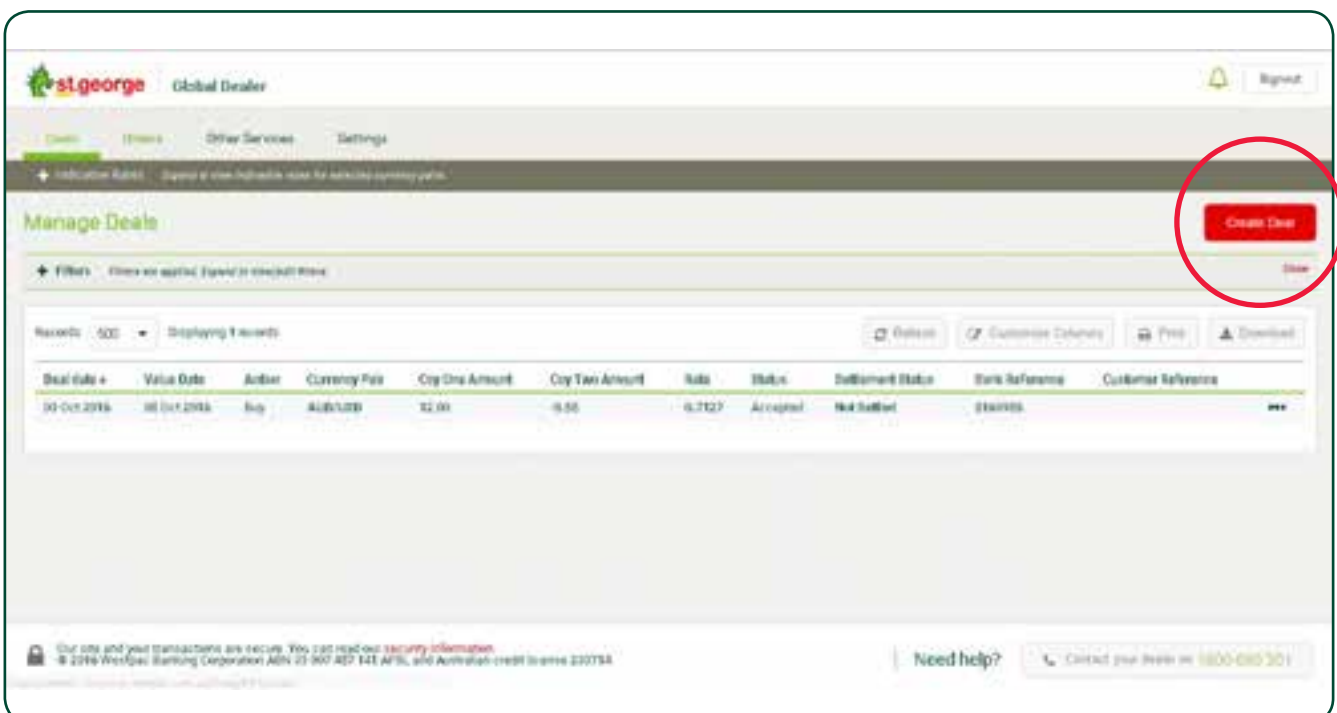
2.0 Manage Deals

2.1 Create a Deal

Before:



After:



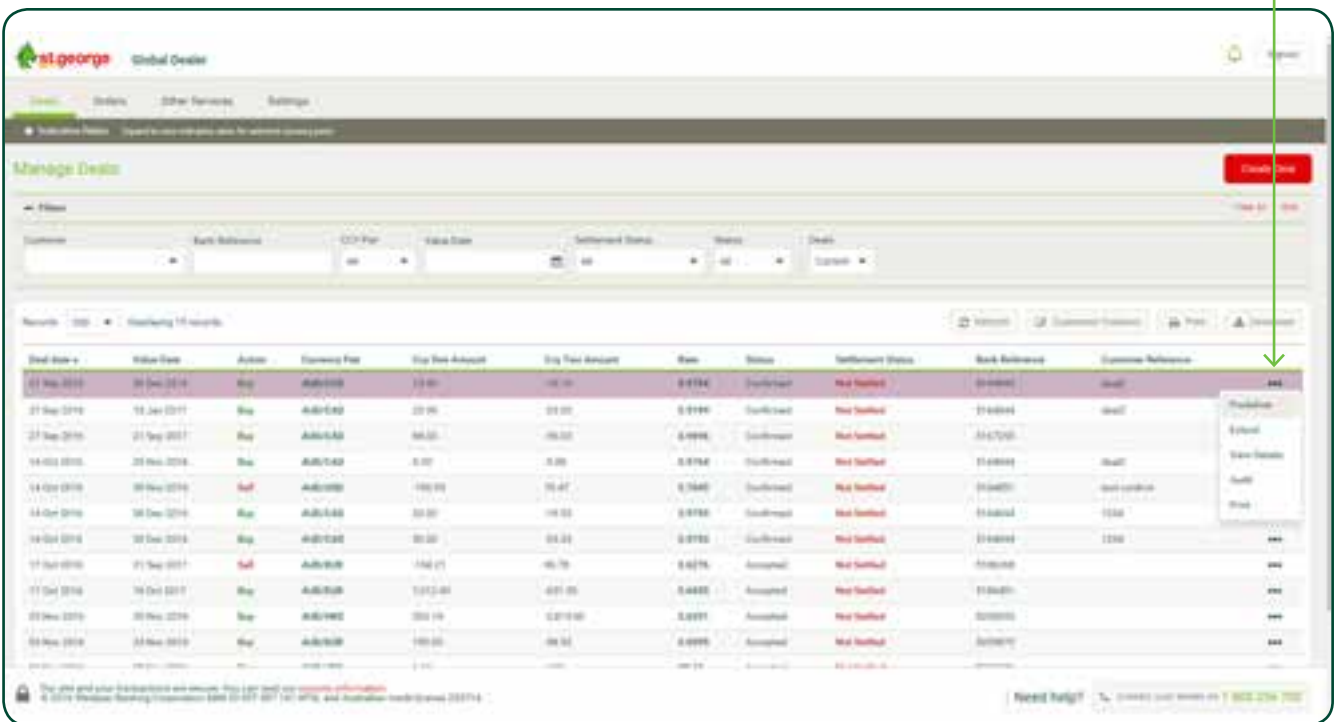
2.2 View a Deal

Before:



After:

After the upgrade, the deal related functionalities like **Predeliver** and **Extend** will be displayed when you click on the three dots at the end of each deal.



2.3 New Enhanced Display

New customised filtering allows you to change the order so the columns appear on your screen as you want to see them. When you print or download, the settings will match your screen. In addition the dynamic filtering remains available within each column.

The screenshot displays the 'st.george' Global Dealer web application. A 'Customise Columns' dialog box is open in the center, allowing users to select and reorder columns for display. The dialog lists various columns with checkboxes and arrows for reordering. The background shows a data table with columns for 'Bank Name', 'Issue Date', 'Status', 'Company Ref', 'Top End Amount', 'Settlement Status', 'Bank Reference', and 'Customer Reference'. The table contains multiple rows of data, with some rows highlighted in red. The interface includes navigation tabs at the top and a search bar on the right.

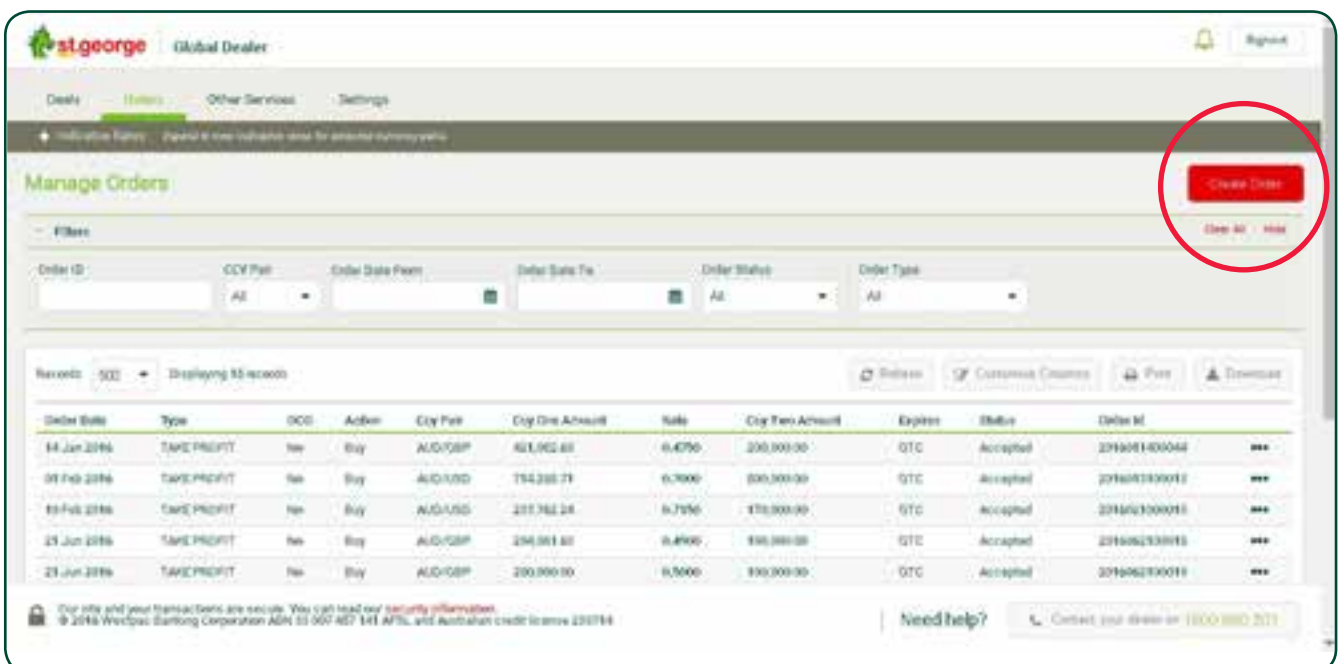
3.0 Manage Orders

3.1 Create an Order

Before:



After:



3.2 View an Order

Before:

Global Dealer | 12:17:03 AEST on Tuesday, 22 November 2016 | Please Printing

Manage Orders
 Choose a customer and then select **Network** to detail a list of orders (additional filters available directly beneath the column headings may also be applied). You may then choose any one in the list to view expanded details, plus any actions you may initiate for that order.

Customer: Melbourne Corporate Branch

Displaying 2 records as of 12:17 AEST on 22 Nov 2016

Order date	Type	OCC	Action	Exp date	Qty one amount	Rate	Qty two amount	Expires	Status	Order ID
24 Nov 2016	Take profit	No	Buy	AUD/USD	100.00	0.7640	76.40	0%	A	2016112400001
Place on: Tuesday, 22 November 2016 Type: Take profit Buy: AUD: 100.00 Sell: USD: 76.40 Hi & low: 0.7600 Good until: Cancelled Status: Accepted Order ID: 2016112400001 Amend & Cancel Buy & Sell										
17 Oct 2016	Take profit	No	BUY	AUD/USD	5,000.00	1.1090	5,545.00	0%	C	2016101700001

Clear | Refresh | Save

After:

st.george Global Dealer | Signout

Orders | Manage Orders | Other Services | Settings

Info about Filters | Filter to view individual data for selected currency pairs

Manage Orders | Create Order

Clear All | Filter

Filters: Order ID, OCC Pair, Order Date From, Order Date To, Order Status, Order Type

Order ID: | OCC Pair: All | Order Date From: | Order Date To: | Order Status: All | Order Type: All

Order is enabled | Search "Show all data" to display all orders based on search filters

Records: 500 | Displaying 1 records

Order Date	Type	OCC	Action	Exp Date	Qty One Amount	Rate	Qty Two Amount	Expires	Status	Order ID
04 Oct 2016	CALL	No	Buy	AUD/USD	1,000	1.8000	1,800.00	0%	Accepted	2016100400004


Clear All Orders

This site and your financial forms are secure. You can read our [security information](#).
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Need help? | Contact your dealer on 1800 000001

Notes:

For further information

 Call us on 1300 550 244, 8.00am to 6.00pm
Monday to Friday (Sydney time).

 Email businessfxnswstg@stgeorge.com.au

 Visit stgeorge.com.au/globaldealer

